

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, NY 10119
(212) 594-5000
Frank A. Oswald
Scott E. Ratner
Anthony De Leo

HEARING DATE: APRIL 3, 2017 AT 2:00 PM

*Proposed Counsel for the Debtors and
Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
PUBLE N.V and SCOTIA VALLEY N.V., : Case No. 17-10747 (MEW)
: (Jointly Administered)
Debtors.¹ :
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AGENDA FOR HEARING ON "FIRST-DAY" MOTIONS

Time and Date of Hearing: April 3, 2017, at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: Judge Michael E. Wiles, Courtroom 617,
One Bowling Green, New York, NY 10007

Copies of Motions: A copy of each of the "first-day" motions can be viewed on
the Court's website at www.ecf.nysb.uscourts.gov.

I. Procedural Matters

1. Consolidated Creditors List Motion

Debtors' Motion for Order Under 11 U.S.C. § 105(a) and 342(a), Fed. R. Bankr. P. 1007(d) and 2002, and Local Bankruptcy Rule 1007-1 (I) Waiving Certain Creditor List Filing Requirements; (II) Authorizing the Filing of a Consolidated List of Top 20 Unsecured Creditors; (III) Authorizing Debtors to Establish Procedures for Notifying Parties of the Commencement of these Cases; and (IV) Establishing Omnibus Hearing Dates [Dkt. No. 4].

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are as follows: Puble N.V. (7661) and Scotia Valley N.V. (3068).

Status: A proposed order will be submitted to the Court.

2. Schedules and Statements Motion

Debtors' Motion for Order Under 11 U.S.C. §§ 105(a) and 521 (I) Granting Additional Time to File Schedules and Statements of Financial Affairs; and (II) Establishing Certain Notice Procedures [Dkt. No. 5].

Status: A proposed order will be submitted to the Court.

II. Operational Matters

3. Cash Management Motion

Debtors' Motion for Interim and Final Order (I) Authorizing Continued Use of Existing Cash Management Practices, Bank Accounts, and Business Forms; (II) Waiving Investment and Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions [Dkt No. 6].

Status: A proposed interim order will be submitted to the Court. This matter will be heard at a future hearing to be set by the Court, at which time a proposed final order will be submitted to the Court.

Dated: New York, New York
March 29, 2017

PUBLE N.V. and SCOTIA VALLEY N.V.,
Debtors and Debtors in Possession,
By Their Proposed Counsel
TOGUT, SEGAL & SEGAL LLP
By:

/s/ Frank A. Oswald
FRANK A. OSWALD
SCOTT E. RATNER
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000